

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Richmond Division**

In re:) Chapter 11 Case
)
HEILIG-MEYERS COMPANY et al.,) Case Nos. **00-34533 through 00-34535** and
) Case Nos. **00-34537 through 00-34538**
)
) (Jointly Administered)
Debtors.) Case No. **00-34533**

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that all conditions necessary for the Third Amended and Restated Joint Liquidating Plan of Reorganization Proposed by Heilig-Meyers Company, Heilig-Meyers Furniture Company, Heilig-Meyers Furniture Company West, Inc., HMY Star, Inc., and MacSaver Financial Services, Inc. and the Official Committee of Unsecured Creditors to become effective occurred on February 17, 2006.

Dated: February 21, 2006

HEILIG-MEYERS COMPANY, ET AL.

/s/ Katherine M. Mueller
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CERTIFICATE OF SERVICE

I hereby certify that on the 21st day of February, 2006, a true and correct copy of the Notice of Occurrence of Effective Date was served electronically and/or by first class mail, postage pre-paid to the parties listed on the Limited Service List and to the following:

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