

Post-Dissolution Trustee of IMPATH Inc. Announces Settlement of Arbitration

NEW YORK, NY, December 11, 2006 (BUSINESS WIRE) – The Post-Dissolution Trustee of IMPATH Inc. (the “Trustee”) announced that the Trustee has reached a settlement regarding the pending arbitration with the purchaser of Impath, Inc.’s core business assets. Motion for approval of the settlement was filed on Friday, December 6, 2006, with the United States Bankruptcy Court for the Southern District of New York (the “Motion”). Notice of the filing of the Motion has been mailed to holders of record of Class A Beneficial Interests of the IMPATH Bankruptcy Liquidating Trust (“Class A Beneficial Interests”) (OTC: IBLTZ). A hearing on approval of the Motion has been scheduled by the Court on December 29, 2006. The settlement will expire on December 29, 2006 unless approved by the Court. If the settlement is approved by the Court and no appeal is taken, it is anticipated that the Trustee will make a cash distribution on account of the settlement of approximately \$0.36 per unit of Class A Beneficial Interests to holders of such units on or about January 10, 2007. The record date for determining holders of units for this distribution will be December 29, 2006.

For Press Only Contact:

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